

# LAVELLE COLEMAN

Corporate and Commercial

Sustainable advice





## About Lavelle Coleman

Lavelle Coleman is a leading Irish law firm with an established reputation in the corporate legal sector. The corporate and commercial department is well known for its expertise in this area and the strong commercial focus that the solicitors bring to their work.

The corporate and commercial lawyers work closely with clients on a wide variety of corporate transactions and gain an in-depth knowledge of clients' businesses and industries.

### **Recommendations**

"Lavelle Coleman provides personal, knowledgeable and supportive service."

*European Legal 500: 2010 edition*

"Clients highlight Lavelle Coleman as an 'integral service provider to our organisation' and say, 'they offer so much more than just legal advice'."

*European Legal 500: 2009 edition*

## Corporate and Commercial

The department advises on a wide range of matters and transactions, including:

- Mergers & Acquisitions
- Corporate Re-structurings
- Private Equity
- Venture Capital
- Joint Ventures
- Corporate Governance
- Intellectual Property & IT Law
- Commercial Arrangements and Agreements
- Competition Law
- Initial Public Offerings (IPO's), Flotations and other Securities Law

### Commercial Contracts

Our client base comprises a large variety of companies and businesses including retail, family owned and managed businesses and technology companies. Our highly experienced corporate and commercial lawyers frequently advise companies in a wide range of industry sectors on all legal and contractual matters, including:

- Shareholders Agreements
- Share Sale and Purchase Agreements
- Business Sale and Purchase Agreements
- Tax Indemnities
- Joint Venture Arrangements
- Technology Transfers
- Intellectual Property Assignments and Transfers
- Intellectual Property Licensing
- Agency Agreements
- Distribution Agreements
- Franchise Agreements
- General Commercial Agreements
- Manufacturing and Supply Arrangements
- Outsourcing and Services Arrangements
- Terms and Conditions for Supply of Goods and Services

### Commercial Transactions

We have significant expertise in all areas of Commercial Transactions, including:

- Business Formation and Establishment
- Corporate Governance
- Secretarial Services
- Public Procurement
- Terms of Business
- Tax Planning

### Representative Transactions:

- Advising a MNC on a merger between its subsidiary and a large health care company
- Advising an Irish company involved in the distribution industry on the sale of two of its UK subsidiaries
- Advising the management team of a property group on its recent MBO valued at €39.3 million
- Advising on acquisitions and disposals by retail pharmacy purchasers and vendors, with a combined value to date of circa €100 million
- Advising an Irish company involved in the medical devices sector on its private equity fundraising rounds
- Advising a leading financial institution in relation to a shipping transaction worth GBP £1 million
- Advising shareholders and directors on internal group reorganisations, share buy-backs and shareholders arrangements and agreements
- Advising several companies on Enterprise Ireland investment funding and grant aid, including convertible preference share subscriptions
- Advising banks and borrowers on secured finance transactions
- Advising company directors on insolvency obligations and company wind-ups
- Advising numerous companies and managers involved in the pharmaceutical sector on commercial agreements and company law compliance
- Advising AIM listed Irish companies on their compliance obligations
- Advising on a joint venture between a UK and Irish Company on the joint sale and distribution of products in Ireland with an estimated value of €25 million

### Recommendations

"Lavelle Coleman has a strong foreign direct investment practice that specialises in advising high profile corporations on their establishment in Ireland."

*Corporate and Commercial, European Legal 500: 2009 edition*

## Meet the team

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